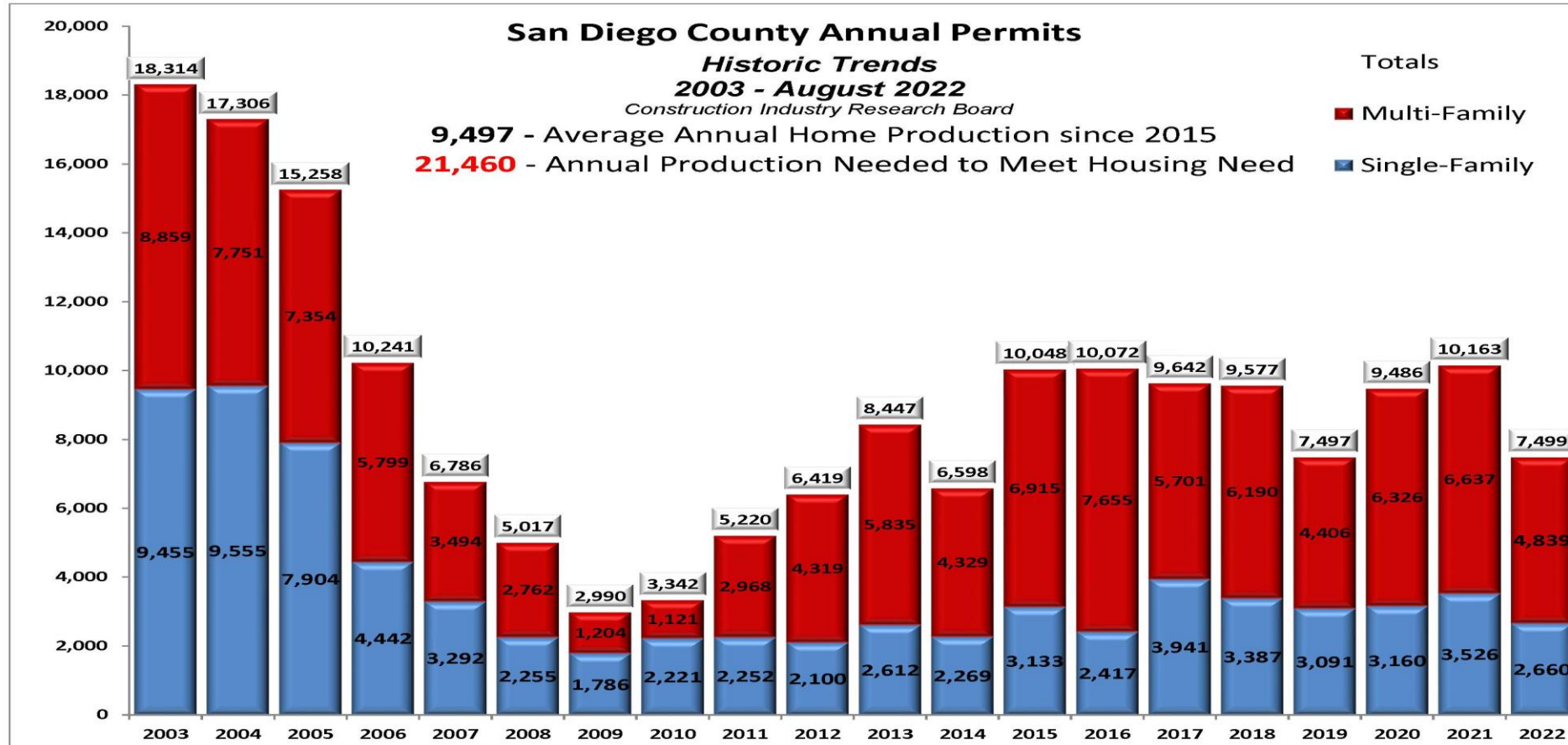


Building Industry Association of San Diego

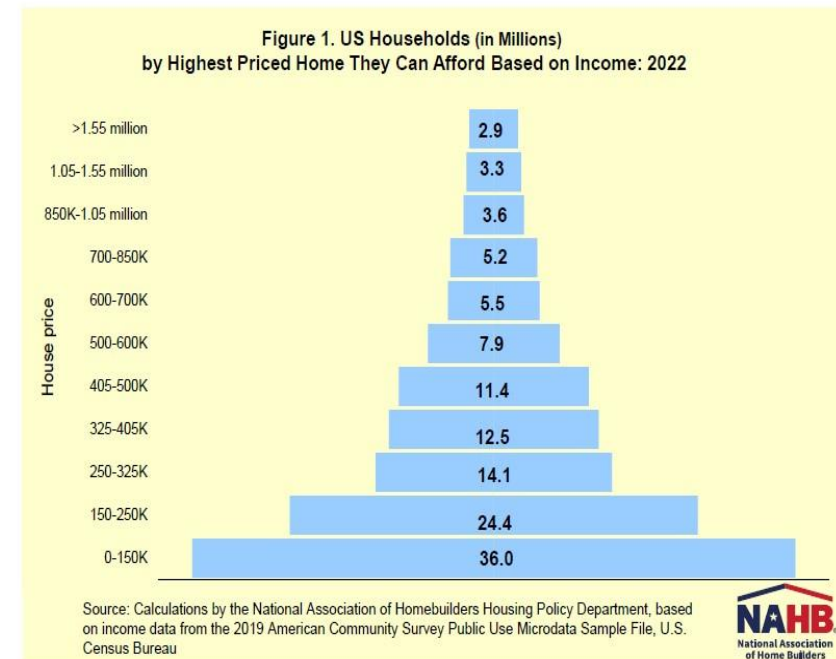


Construction Industry Research Board



National Housing Affordability

- **The National Association of Home Builders released their 2022 Priced-out Estimates that indicates 87.5 million households are unable to afford a median priced new home.**
- **Furthermore, NAHB found that if the house price rose \$1,000, 117,932 households would be at a loss in being able to afford a home.**
- **Beyond this, mortgage rates have the ability to limit the number of households that could afford homes.**



San Diego County Housing Affordability

Looking at the most recent data provided by the National Association of Home Builders, the San Diego Region is one of the most costly regions to purchase a home.

San Diego

Median Home Price: \$1 million

Housing Opportunity Index: 13.9%

Median Income: 95.1k

National

Median Home Price: \$360k

Housing Opportunity Index: 54.2%

Median Income: 79.9k

San Francisco Bay Area

Median Home Price: \$1.4M

Housing Opportunity Index: 13%

Median Income: 145.4k



San Diego Water Supply & Use

Water is a critical part of Infrastructure

San Diego Region has invested millions to achieve water reliability

San Diego County residents have reduced per capita water use by 40% since 1990

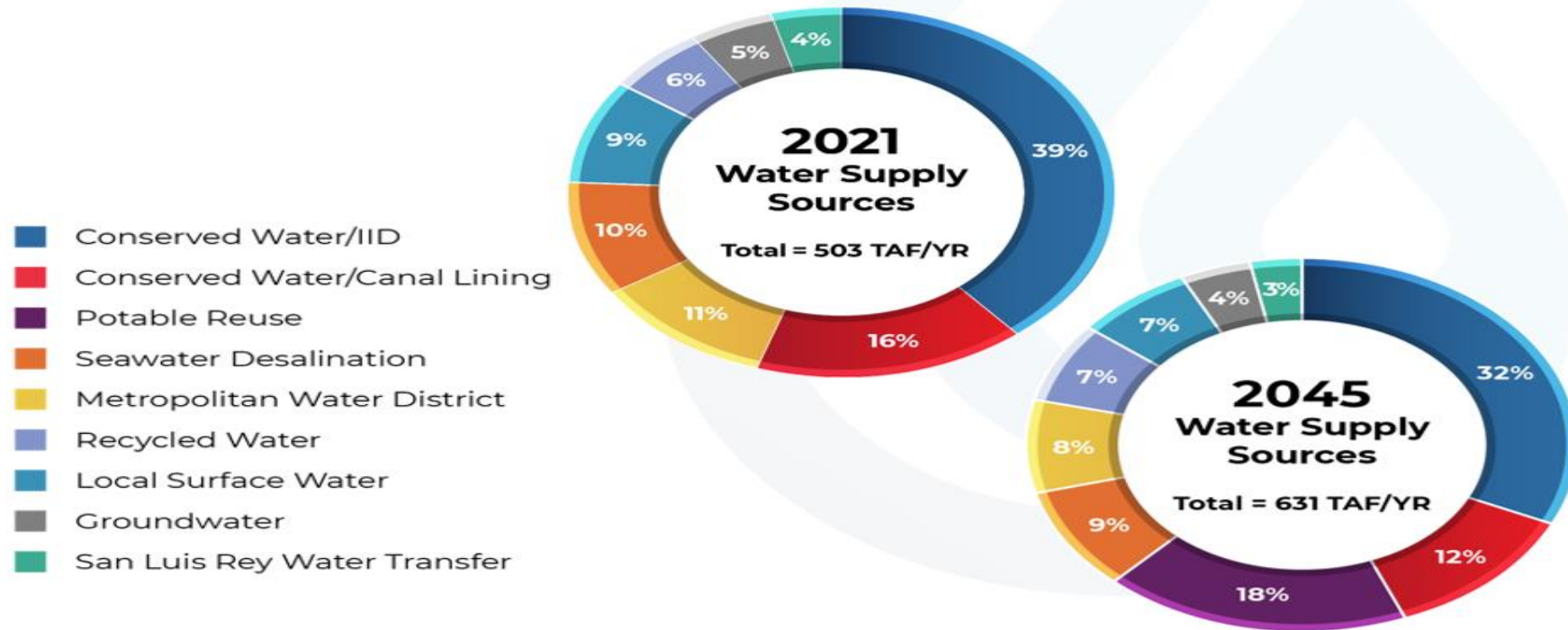
In 2021 San Diego County received about 50% of normal rainfall



San Diego Water Supply & Use

A Diversified, Resilient Water Supply Portfolio

Long-term supply reliability for the San Diego region





Vehicle Miles Traveled (VMT)

SB 743



New development is measured by VMT

By 2035 half of our trips will be walking, biking, or by transit



Decarbonization & All Electric

Jurisdictions that have adopted Decarbonization policies:

- Encinitas
- City of San Diego
- County of San Diego

Jurisdictions Considering Decarbonization:

- Chula Vista
- Carlsbad

SDG&E Projections

- 900k Electric Vehicles
- 180k EV Charging stations
- 7k current inventory of EV Charging stations

California Energy Officials Warn of Potential Summer Blackouts

*The San Diego Union-Tribune
May 26, 2022*

"A shortfall of 1,700 megawatts — enough to power 1.3 million homes — is projected if conditions get bad."

"Meanwhile, supply chain issues caused by the pandemic are slowing down the availability of equipment needed to stand up more solar power systems with batteries that can store the energy for use when the sun isn't shining."

CBS News Bay Area, May 7, 2022

San Diego Regional Economic Development Corporation

Jobs

65,800 Unemployed

158,000 Unique Job
Postings

(Dec. 2021)

Talent

Industry requires 20,000
skilled workers per year

Thriving Households

A competitive region is an
affordable one

20 million square feet of Office & Commercial space
generate a need for 68,000 homes



Building Industry Association of San Diego County

Homes for All San Diegans

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